2006-07 YEAR-END BUDGET REVIEW

This document provides a summary of accomplishments, challenges, and budget information for 2006-07.

Highlights for 2006-07 include:
- ❖ State tax dollars and tuition provide 60% of funding support
- ❖ State support declined, resulting in increased reliance on student fees
- ❖ Completed UW System mandated Peoplesoft Shared Financial System migration
- ❖ Over 7,300 students have laptop computers
- ❖ Polytechnic designation achieved
- ❖ Architect selected for the Jarvis Hall Science Wing Renovation and Addition project
- ❖ Fall 2007 FTE enrollment at 7,320

The 2005-07 biennium was a continuation of the previous biennium in that UW-Stout faced additional budget reductions. In 2006-07, the second year of the biennium, phase 2 of the Administrative Efficiency Reduction was assessed at $193,500 and 2.60 FTE. This reduction was a base reduction.

2006-07 EXPENDITURES

General Purpose Revenue (GPR); Program Revenue (PR); and Program Revenue Federal (PRF) are the three major categories of funding support for UW-Stout. State tax dollars and tuition revenue fund 60% of total university expenditures.

Sources of Funds Spent
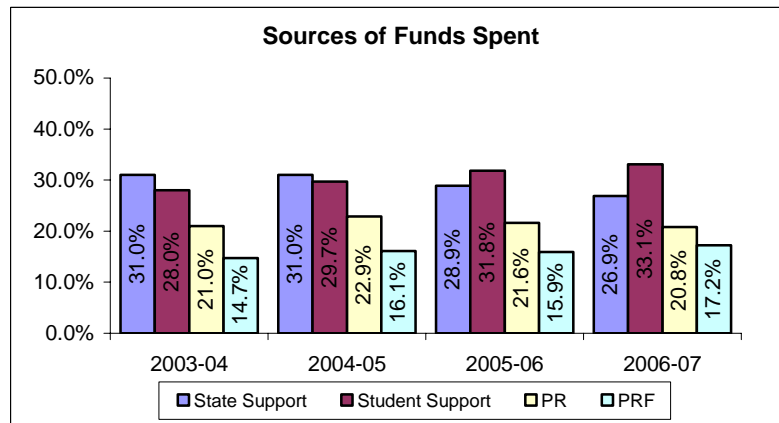
Direct student support accounted for 65% of UW-Stout's total expenditures (instruction, academic support, financial aid and student services).
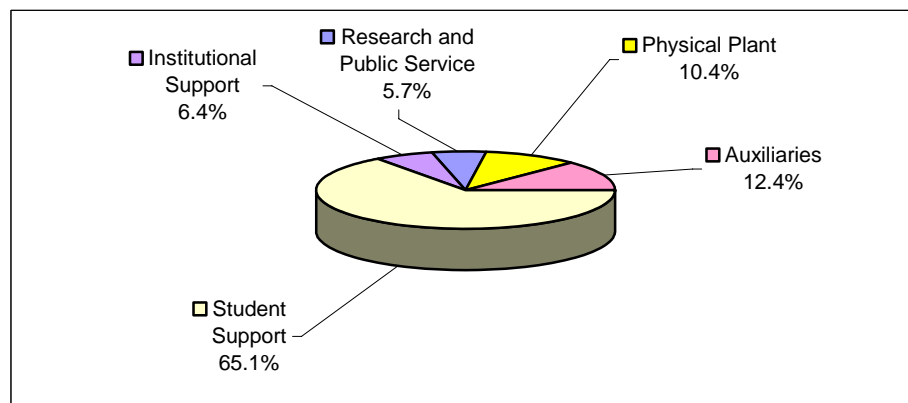
TECHNOLOGY UPDATE

Goals and accomplishments for 2006-07 focused on the following:

- **E-Scholar support:** Support over 7,300 student laptops.
- **Datatel to Peoplesoft Shared Financial System migration:** Completed UW System mandated Peoplesoft SFS migration.
- **Datetel student information system migration:** Peoplesoft Campus Solutions implementation initiated with completion date targeted fall 2009.
- **InfoSilem implementation:** Successfully implemented software to enable block scheduling of all freshmen students.
- **Lifetime Alumni email system:** Implemented system providing lifetime email services to all Alumni.
- **Continued network switch upgrade:** Replaced several network switches that are "end of life" and no longer supported.
- **BadgerNet conversion:** Successfully migrated to newly created network created for State entities by Department of Administration.
- **D2L Conversion:** Converted remaining e-scholar course management system courses to D2L.
- **Replacement of traffic shaping appliance:** Replaced traffic shaping appliance to ensure academic and distance education material/course needs.
- **Spam Appliance:** Installed new SPAM appliance to further protect the campus resources.
- **Continued KeyServer Software License Management System:** Enables the sharing of software licenses for students and faculty.
- **Content Management System:** Content Management System (CMS) purchased to better manage the web site and provide better access to data via an information portal

STUDENT TECHNOLOGY FEE

The Student Technology Fee is intended to enhance student access to information and technology resources available both at UW-Stout, as well as those resources available through information networks. The 2006-07 Student Technology Fee one-time project allocations included:

- $93,000   Xythos Software
- $63,300   LLC Desktop Computers
- $56,130   Learn @ UW (D2L)
- $18,600   Maintenance of Keyserver Clients
- $12,075   Rosetta Stone Project

PARTICIPATORY BUDGET PROCESS

Focus 2010

UW-Stout engaged in a long-range planning process beginning the spring of 2003 commonly identified as FOCUS 2010. The purpose of the planning initiative was to look forward to the year 2010 and identify the important initiatives the university must undertake to better position UW-Stout for the future. Five specific goals were identified:

Goal 1: Prepare alumni for success.

Goal 2: Create a learning community that supports and encourages the engagement of its members in active learning.

Goal 3: Achieve national leadership and excellence in educating students in the theory and application of a broad range of technologies.

Goal 4: Strengthen the on-campus organization by focusing on UW-Stout's unique mission within the UW System.

Goal 5: Create a school outside a school enterprise that serves learners statewide, nationally, and internationally.

Progress toward Focus 2010 Goals included:
Goal 1:
➢ A curricular incubation center was developed and implemented. A total of 16 programs have received funding through this program.
➢ Five new academic programs have been implemented in the past three years.
➢ The percentage of UW-Stout graduates that are employed has consistently been 95% or greater, and meets or exceeds the established targets.

Goal 2:
➢ A First-Year Experience Program was developed and implemented.
➢ Math and writing labs were established to improve student performance.

Goal 3:
➢ The e-Scholar program was initiated in fall 2002 and is now fully implemented.
➢ A content management system was purchased and is being implemented.
➢ The number of distance education courses offered by UW-Stout has grown from 184 in 2002-03 to 253 in 2005-06 and exceeds established targets.

Goal 4:
➢ Polytechnic designation was achieved in 2006-07.
➢ In 2002-03, 134 grants were awarded; in 2005-06, 202 grants were awarded. Nearly $6,000,000 in grants and contracts were awarded in 2005-06 alone.

Goal 5:
➢ Stout continues to lead the UW System in the number of transfers from technical colleges.
➢ Course enrollments in customized instruction went from 124 in 1999-00 to 3,919 in 2006-07.

CAPITAL PROJECTS

SDS Architects, Inc., in association with BWBR Architects, Inc., was selected as architect for the **Jarvis Hall Science Wing Renovation and Addition** project.

Major project documents submitted for the **2007-2009 Capital Budget** include: **Harvey Hall Renovation-Phase I Theatre, and Phase II Infrastructure; Merle M. Price Commons Second Floor Renovation; Hovlid Hall Renovation and Addition; and Bowman Hall Admissions/Welcome/Information Center.**

Initial work on the **2009-2015 Campus Physical Development Plan** was begun. The highest priority issue for the campus is a major renovation of the **Harvey Hall Theatre**. **Harvey Hall Renovation – Phase II Infrastructure** is another major issue. Paramount to the continued use and functionality of Harvey Hall is the upgrading of the building infrastructure (life safety, ADA accessibility, electrical, HVAC, plumbing and telecommunications). Other priorities include: **Changing Programs and Infrastructure Upgrade – Home Economics Building; Changing Needs in Student Services Areas; Growing and Changing Programs in Communication**

Technologies Building; Residence Hall Infrastructure and Ability of Aging Residence Halls to Remain Competitive, University Centers, Recreation and Athletic Facilities, Appropriate Facilities and Location for Student Health Services, Library Learning Center and Campus Parking. In addition, four continuing themes have been identified: **Classroom Size, Quality and Adequacy; Infrastructure Concerns Related to Older Buildings; The Right Space: Consolidation of Similar Functions and Availability to the Public and Telecommunications Closets and Wiring Needs.**

A **Request for Architectural and Engineering Pre-Planning Services** was submitted to UW System Administration Capital Planning and Budget for the **University Centers Renovation project.**

Seven (7) **All Agency Project Requests**, were approved and constructed or currently in construction, totaling $3,828,100. Projects included roof replacements; exterior door and window replacements; chiller replacements; HVAC/ceiling replacements; Steam Pit repair and exterior Envelope Renovation .

Nine (9) **Laboratory Modification Project Requests** for 2007-2008 were approved totaling $312,319. Nine (9) **Laboratory Modification Matching Funds Project Requests** for 2007-2008 were approved totaling $218,364.   Twenty-five (25) **E-Scholar Classroom Funds Project Requests** for 2007-2008 were approved totaling $291,946. Projects include new or replaced media stations, furniture and equipment.

Acquisition of properties around the campus also continues. A **Multi-Property Acquisition Request** was approved by the State Building Commission. Four (4) properties were acquired: two on North Campus and two on Main Campus. The **Space Request Procedure** was revised and implemented. Nineteen (19) **Space Requests** were approved at a total cost of $751,000.

The **Campus Master Plan** proposal was approved. Miller Wagner Coenen McMahon was selected as consultant.
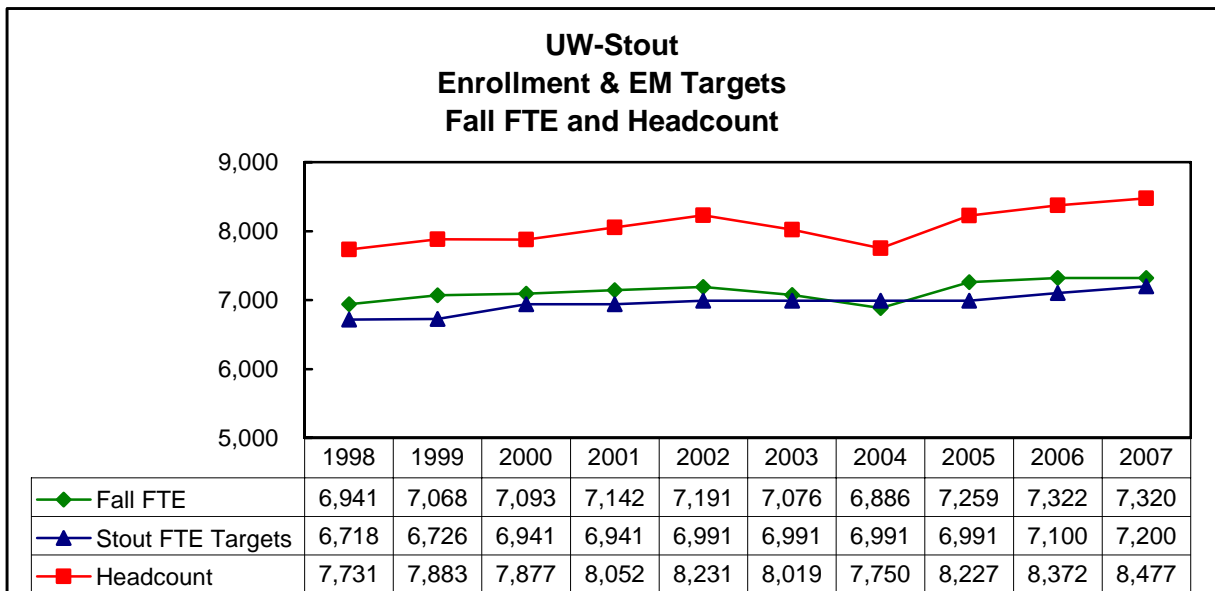
All departments in the Administration Building were relocated to temporary space prior to construction of the **Administration Building HVAC and Ceiling Replacement** project.

The **Campus Space Audit, Inventory and Utilization Study** was completed.

A **Campus Interior Signage** standard was developed and approved.

ENROLLMENT AND TUITION

Headcount enrollment reached its highest level of 8,477 (including customized instruction). This was an increase of 105 from fall 2006. FTE enrollment for fall 2007 is at 7,320 FTE, just 2 FTE short of fall 2006.

UW-Stout
Enrollment & EM Targets
Fall FTE and Headcount

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Fall FTE	6,941	7,068	7,093	7,142	7,191	7,076	6,886	7,259	7,322	7,320
Stout FTE Targets	6,718	6,726	6,941	6,941	6,991	6,991	6,991	6,991	7,100	7,200
Headcount	7,731	7,883	7,877	8,052	8,231	8,019	7,750	8,227	8,372	8,477

Note: Beginning fall 2006, UW System adopted a new enrollment counting metric of total minus study away students. The old "official" method included just state supported enrollments. Prior year enrollments have been restated. Numbers for 2007 are preliminary.

UW-Stout's tuition, like the tuition of the other comprehensive institutions in the UW System, is affordable. Legislative goals to provide Wisconsin residents affordable undergraduate tuition are affirmed by the current tuition structure.

In-State Tuition and Fees						
	2001-02	**2002-03**	**2003-04**	**2004-05**	**2005-06**	**2006-07**
UW-Stout	$3,502	$3,758	$5,679	$6,263	$6,592	$6,963
Michigan Technological University	$5,887	$6,455	$7,440	$7,610	$8,194	$8,910
CA Polytechnic, San Luis Obispo	$2,169	$2,781	$3,460	$3,974	$4,245	$4,349
New Jersey Institute of Technology	$7,200	$7,906	$8,500	$9,180	$9,822	$10,506

Source: IPEDS

In 1999-00, UW-Stout's tuition increased by 5% for an access to learning fee. This fee, initiated by student governance (voted on by students), was used to sustain UW-Stout's *"hands-on, minds-on"* approach to learning.   The fee pays for extra lab open time, lab assistants, lab remodeling, child care, and other services. Access to learning accounted for over $1,787,000 in revenue.

SCHOLARSHIPS
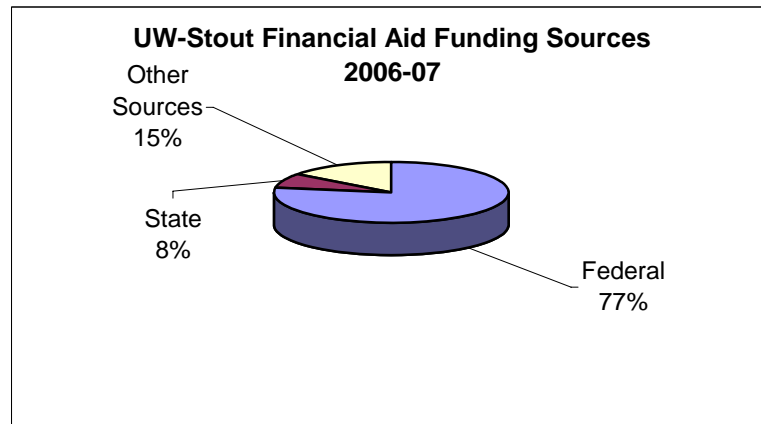
During 2006-07, 1,353 total scholarships (including outside sources) were awarded for a total of $1,935,328. This is an increase of $36,785 from 2005-06.

Scholarships
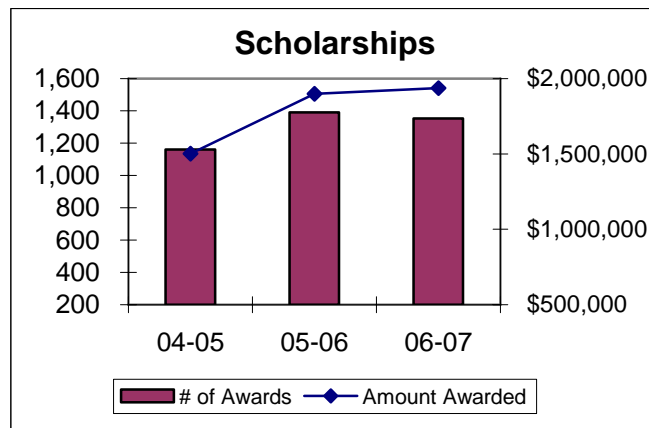
Source: UW-Stout Financial Aid Office

STUDENT FINANCIAL AID

UW-Stout students received $52.8 million in student financial aid with the majority, just over $40.9 million (77%), funded from federal loan programs.

UW-Stout Financial Aid Funding Sources 2006-07

Other Sources 15%

State 8%

Federal 77%

Source: UW-Stout Financial Aid Office